

**Envision Credit Union  
E-Branch Cross Account Transfer Authorization**

Name: \_\_\_\_\_ Member #: \_\_\_\_\_  
(last, first, initial)

Address: \_\_\_\_\_  
(street, city, state, zip code)

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_

With E-Branch access and use, you may also authorize the additional feature of Cross Account Transfers. However, this ability to transfer funds to the account of another member is a one-way transfer and you can not transfer funds from another member's account back to your own. **Only the main or primary member may authorize a cross account transfer.**

If you authorize use of the Cross Account Transfer function, it must be understood that once you have completed a transfer, you can not reverse it without the other member's consent. Even if you have made an error in the amount or the account to which you made the transfer, it will not be reversed without the other member's written authorization.

In addition, the member of any account to which you choose to transfer funds must also authorize and acknowledge their acceptance of these funds under the conditions stipulated. These conditions include the right of the credit Union to reclaim any or all of such transferred funds if those funds are later proven invalid or uncollectable and your account does not have sufficient funds to cover the uncollected amounts.

<b>Primary Depositing Member</b>	
Print Member's Name _____	Member # _____
X _____	_____
Member's Signature	Date

**Receiving Member's Acceptance / Acknowledgement**

As a recipient of an authorized Cross Account Transfer of funds, I understand that any funds transferred to my account are on the condition that these funds are fully valid and collectable. I further understand and agree that if transferred funds are required to satisfy any uncollectable or returned item, the Credit Union may, at its discretion, reclaim any portion of said funds from any account which I own at the Credit Union.

<b>Receiving Primary Member</b>	
Print Member's Name _____	Member # _____
X _____	_____
Member's Signature	Date
<b>Receiving Secondary Member</b>	
Print Member's Name _____	Member # _____
X _____	_____
Member's Signature	Date

**Please Note:** Due to liability issues, business, organizational, estate, trust, representative payee, and guardian accounts are not eligible to use Cross Account Transfer. DBA (doing business as) accounts may utilize this transfer feature. Custodial accounts can be authorized to "receive" transfers, but can not "send" funds.

**For Credit Union Use Only:**

Processed by: \_\_\_\_\_  
Date

Verified by: \_\_\_\_\_  
Date