



Envision Credit Union & Addition Financial Credit Union Merger Q&A

Q: I got a notice about the merger - what does it mean?

A: We are excited to share that Envision is merging with Addition Financial Credit Union, a larger, well-established credit union based in Lake Mary, Florida. This merger will allow us to enhance our products and services for members like you and strengthen our ability to support our communities.

Q: Who is Addition Financial?

A: They are a well-established credit union based in Lake Mary, FL with nearly 90 years of history serving the financial needs of the Central Florida community. They were originally founded with a mission to support public school educators. Their mission and values closely align with Envision's, and we are thrilled to merge with them. Together, we will expand our products and services to better serve the financial needs of our members.

Q: Why are you merging?

A: Both credit unions are financially strong, and by joining forces, we will enhance our financial strength even further, enabling us to better serve our members and communities.

Q: How will this impact me?

A: We are currently working to finalize the details, but you can be assured there will be no changes to the exceptional service you've come to expect and deserve from Envision. Over the next year, we will carefully plan how to integrate our members and accounts with Addition Financial. As decisions are made, we will keep you informed every step of the way!

Q: When will this merger happen?

A: It will take at least a year to fully merge with Addition Financial, as there are several steps to complete. We will keep you updated and informed throughout the process.

Q: Will the credit union still be named Envision following the merger?

A: Once the merger is completed, we will serve our members under the Addition Financial Credit Union name. We understand this is a significant change but can assure you that meeting your financial needs with exceptional service and value won't change.

Still got some questions? We are happy to help with whatever inquiries you may have!

Please reach out via the "Contact Us" page on the Envision website, or give us a call.